



COUTTS INVEST PRIZE DRAW TERMS AND CONDITIONS

Coutts

- The Prize draw is open to all new or existing Coutts Invest clients, who set up a new regular monthly contribution into any Coutts Invest account, or submit and email entry between 4th September 2023 and 4th March 2024 at 5pm (entry period).
- Entry into the prize draw can be made by:
 - i. a client setting up a new regular monthly contribution into their Coutts Invest account during the entry period. In this event, the client shall be automatically entered into the prize draw.

One entry to be made per eligible customer, which means if a client sets up a regular monthly contribution into both their ISA and their pensions, the client will only be eligible for one prize draw entry. If a client also submits an entry to the prize draw by email in accordance with paragraph ii below, the customer will only be entered into the prize draw once.

Please ensure that you read these terms and conditions carefully. If you do not want to participate in the prize draw, please notify us at CouttsInvestOptout@coutts.com.
 - ii. Free entry - if a Coutts Invest client would like to participate without setting up a regular monthly contribution during the entry period, the client must email their full name, date of birth, telephone number, email address, first line of address and postcode to Investprizedraw@coutts.com. All entries must be received during the entry period to be entered into the Prize Draw. Coutts accepts no responsibility for entries which are not received. Proof of sending by email will not be accepted as proof of entry.

Each client shall only be eligible for one entry into the prize draw. For the avoidance of doubt, if a client is eligible to enter under paragraph i above, but also submits an entry under this paragraph ii, that client will only be entered into the prize draw once.
- The Prize draw is not open to employees of The NatWest Group of companies, their families or anyone associated with this draw.
- For the purposes of these terms a Coutts Invest client includes any client with a Coutts Invest account (in respect of a pension, Individual Savings Account (ISA) or general investment account (GIA, which means an investment which is not within a tax efficient wrapper).
- One entry to be made per eligible customer which means if a customer sets up a new regular monthly contribution into both their ISA and their pension, the customer will only be eligible for one prize draw entry.
- If the client has cancelled the monthly contribution, closed their Coutts Invest account or closed their current account prior to the end of the entry period (5pm on 4th March 2024), the client shall no longer be eligible for the Prize draw.
- Winners will be drawn at random by 29th March 2024. The prize draws will be carried out by the use of a random number generator and then matching the number to a randomized list of all eligible entrants. There are a total of 11 prizes to be won. The first name to be drawn will win a prize of £10,000. The following 10 names drawn will each win 1 prize of £1,000. One prize per client.
- Winners shall be notified that they have won a prize within 5 working days of the prize draw, by phone or by email using the most up to date contact details we hold. Prizes will be paid directly into the current account of the winning client by 5th May 2024. The prizes are as stated and any prize is non-transferable. The judge's decision is final and no correspondence will be entered into.
- Clients or other third parties may request details of the winners by sending a self-addressed envelope to "Coutts Invest Prize Draw Winner List" NatWest Group, Gogarburn, 175 Glasgow Road, Edinburgh, EH12 1HQ. In such circumstances, the surname and the county of the winning clients shall be made available to the requestor.

- We'll use the personal data you provide for the purposes of paragraph (i) and (j) only. In processing your personal data for this purpose, we are pursuing our legitimate interest in promoting awareness of the bank and its products and services. In the event you win, we may also use your personal data for the purposes of announcing the result and awarding and providing the prize. We won't disclose your personal data to third parties, except for the limited information as specified in paragraph (i) above. We'll retain your personal data in accordance with our retention policy. Further detail can be found in our full privacy policy at [Coutts Privacy Notice](#).
- Customers have the option to opt out of the prize draw by emailing CouttsInvestOptout@coutts.com with their full name, Current Account sort code and account number.
- The promoter reserves the right to alter, amend or foreclose the promotion without prior notice.
- The promoter is Coutts & Co. Registered in England and Wales No 36695. Registered Office: 440 Strand, London WC2R 0QS.

Who we are

The organisation responsible for processing your personal and financial information is Coutts & Co, a member of the NatWest Group (NWG).

Your electronic information

If you contact us electronically, we may collect your electronic identifier (e.g. Internet Protocol (IP) or telephone number) supplied by your service provider.